

Toll Free: 800.445.8106 | Office: 415.434.3388 Email: info@caregiver.org | Website: www.caregiver.org

WHERE TO FIND MY IMPORTANT PAPERS

Name:	Social Security #:	Social Security #:				
Spouse/Partner name:		Social Security #:				
Address:						
Date prepared:		_ Copies §	given to	:		
My valuable papers	are	stored in	these L	OCATIONS (address or where to look):	
A: Residence:						
B: Safe Deposit Box:						
C: Other:						
	LOCATION					LOCATION
ITEM	A	В	C	ITEM	A	B C
My will (original) Advance Health Directive/Living Will Power of Attorney — healthcare Power of Attorney — finance Spouse's/partner's will (original) Safe combination Trust agreement Life insurance policy(s) Health insurance policy(s) Long-term care insurance Car insurance policy Homeowner/rental policy Employment contracts Partnership agreements List of checking, savings account List of credit cards and numbers List of important friends/neighbors	000000000000000000	000000000000000000	0000000000000000	Retirement papers Retirement accounts (IRA, 401K, etc.) Funeral arrangements Titles and deeds Notes (mortgages) List of stored and loaned items Auto ownership records Birth certificate Military/veteran's papers Marriage certificate Children's birth certificates Divorce/separation records Passwords (important websites, banking, credit card, social media, computer, wi-fi, phone, etc.) Safe deposit box key		
Emergency contact: Doctor(s): Clergy: Attorney: Accountant:				Other		